



## Application & Funding Process

Thank you for the opportunity to work on your project. We take a vested interest in ensuring your upfront costs, closing timeframe, and the cost of capital are minimized, and we are very interested in providing you with the best value for your project possible.

We ask you please understand and follow our process regarding working with us. **SKYLINE GLOBAL VENTURES CORPORATION** does not require a retainer fee or majority of fees prior to reviewing or committing funding to your project. To help you better understand our process please note the following sequence of events:

**Please complete and electronically sign the Client Information Sheet (CIS). All communications must be directed to the authorized Advisor who sent you this application.**

1. We evaluate your responses to the **CIS** to determine if this is a project we have a reasonable chance of getting funded, so please be as detailed as possible, it is important that we understand your project.
2. If we believe we are unable to fund your project with the type of funding you are looking for, we will advise you in writing.
3. **SKYLINE GLOBAL VENTURES CORPORATION** will request information pertaining to your project that will include but not limited to the following:
  - a) Business Plan (includes the purpose of your loan request in detail, a description of your project, your marketing plan, information on your management team, two (2) year pro-forma financial projections, assets & liabilities, EBITDA and schedule of "Return of Investment").
  - b) Business Registrations
  - c) Executive Summary
  - d) 2-years Financial Statement
  - e) Detailed use of proceeds of funds requested.
  - f) Exit Strategy
4. We will determine, depending upon the selected funding portfolio, if any additional agreements or documents need to be executed and/or provided that are required by **SKYLINE GLOBAL VENTURES CORPORATION**.
5. **SKYLINE VENTURES CORPORATION** will review your information and facilitate communications between all parties when appropriate. **SKYLINE VENTURES CORPORATION** will work directly with you throughout the entire process until closing.
6. If our management board of directors gives the approval to move forward to fund your project you will be provided a firm quotation of the fees required to complete your loan. You will be required to acknowledge receipt of our fees and agree to make payment within 7 days of receipt of our invoice. These fees are used for regulatory clearance, legal documentation, insurance coverages, and administrative costs. Proof of payment of fees is provided and acknowledged by both the lender and the regulatory authority.
7. Upon receipt of your acknowledgement, you will receive a preliminary or definitive "Term Sheet", a "Loan Approval Document" and "Loan Agreement".



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- 8. The upfront fees are refundable in the event the loan is not funded due to reasons beyond the borrower's control. This is guaranteed under the governing regulations of the central bank. (SAMA / TAIC)
- 9. You are required to provide a photocopy of your driver's license, or passport, for identification purposes.
- 10. Submitting **CIS** grants **SKYLINE GLOBAL VENTURES CORPORATION** permission to order a tri-merge copy of the borrower's credit report.
- 11. We have a better chance of successfully financing your project, when your answers are complete, thorough, and honest. Please provide your answers below and return this **CIS** to your Advisor or directly to **SKYLINE GLOBAL VENTURES CORPORATION**.

### SIGNATURE OF BORROWER (S)

The signer of this application attests that the information provided in this application is true and accurate as of the date of this application.

\_\_\_\_\_  
 Printed Name (Borrower #1)                      Date                      Signature

\_\_\_\_\_  
 Printed Name (Borrower #2)                      Date                      Signature

\_\_\_\_\_  
 Printed Name (Borrower #3)                      Date                      Signature

CAPITAL ADVISOR	
Name:	
Company:	
Address:	
Phone:	
Email Address:	



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## CLIENT INFORMATION SHEET

CONTACT INFORMATION:	
Contact Person:	
Street Address:	
City, State, ZIP:	
Phone:	
Email:	

BORROWER'S LOAN REQUEST	
Purpose of Loan:	
Loan Term:	
Interest Rate:	
Interest Rate Reserve:	
Total Project Cost:	
Principal Cash Distributions:	
Principal – other Collateral:	
Total Soft Cost Expended to Date:	
Down Payment:	
Loan Amount Requested:	
Completed Value:	
Loan to Value Ratio:	
Expected time to repay loan	
Proof of Funds to close (\$)	
Drivers' License or Passport:	



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**PRINCIPAL OWNERS (must account for 100% of the ownership of the business)**

List below all officers, directors, partners, owners, co-owners, and stockholders.

	Full Legal Name	Title	% Owned	Active in Company?
#1				
#2				
#3				

**PROPOSED BORROWER/COMPANY INFORMATION**

Company Name:	
Type of Entity:	
Tax ID Number:	
Prior Project Experience:	
Street Address:	
City / State / Zip Code:	
County:	
Web Site:	
State of Incorporation:	
Date of Incorporation:	
Country:	
Number of Employees:	



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## BORROWER / PRINCIPAL INFORMATION (#1)

Name:	
Company Name:	
Title/Occupation:	
Adjusted Gross Income 2022:	
Adjusted Gross Income 2023:	
Adjusted Gross Income 2024:	
Total Assets:	
Liquidity:	
Real Estate Holdings:	
Net Worth:	
SS Number:	
DL Number & State:	
Credit Score:	
Street Address:	
City / State / Country:	
Phone:	
Email:	



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## BORROWER / PRINCIPAL INFORMATION (#2)

Name:	
Company Name:	
Title/Occupation:	
Adjusted Gross Income 2022:	
Adjusted Gross Income 2023:	
Adjusted Gross Income 2024:	
Total Assets:	
Liquidity:	
Real Estate Holdings:	
Net Worth:	
SS Number:	
DL Number & State:	
Credit Score:	
Street Address:	
City / State / Country:	
Phone:	
Email:	



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## BORROWER / PRINCIPAL INFORMATION (#3)

Name:	
Company Name:	
Title/Occupation:	
Adjusted Gross Income 2022:	
Adjusted Gross Income 2023:	
Adjusted Gross Income 2024:	
Total Assets:	
Liquidity:	
Real Estate Holdings:	
Net Worth:	
SS Number:	
DL Number & State:	
Credit Score:	
Street Address:	
City / State / Country:	
Phone:	
Email:	



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## ATTORNEY INFORMATION:

Name:	
Firm Name:	
Firm Address:	
City, State, ZIP:	
Business Telephone Number:	
Business Fax Number:	
Cell Phone:	
Email Address:	

## CPA INFORMATION:

Name:	
Firm Name:	
Firm Address:	
City, State, ZIP:	
Business Telephone Number:	
Business Fax Number:	
Cell Phone:	
Email Address:	

## BANK INFORMATION:

Name:	
Bank Name:	
Bank Address:	
City, State, ZIP:	
Bank Telephone Number:	
Business Fax Number:	
Years account in existence:	
Email Address:	



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## BUSINES PLAN & EXECUTIVE SUMMARY

**ADD EXTRA SHEETS**  
(NO MORE THAN 10 PAGES)

## EXIT STRATEGY

**ADD EXTRA SHEETS**  
(NO MORE THAN 5 PAGES)

## CAPITAL ADVISOR

Name:	
Title:	
Location:	
Cell Phone:	
Email Address:	

## RESERVED FOR OFFICIAL USE